

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |  |
|---|--|
| -----X  |  |
|   | :  |
| <b>In re</b>                                  | :  |
|   | :  |
| <b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b> | :  |
|   | :  |
| <b>Debtors.</b>                               | :  |
|   | :  |
| -----X  | :  |
|   | <b>Chapter 11 Case No.</b>               |
|   | <b>08-13555 (JMP)</b>                    |
|   | <b>(Jointly Administered)</b>            |
|   | <b>Ref. Docket Nos. 36991, 36992,</b>    |
|   | <b>37018, 37386, 37387, 37443-37446,</b> |
|   | <b>37456, 37461, 37463</b>               |

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 22, 2013, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this  
29<sup>th</sup> day of May, 2013

/s/ Cassandra Murray

Notary Public, State of New York  
No. 01MU6220179

Qualified in Queens County  
Commission Expires April 12, 2014

/s/ Lauren Rodriguez

Lauren Rodriguez

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD.  
TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC  
C/O CANDLEWOOD INVESTMENT GROUP; ATTN: PETER DOWLING  
777 THIRD AVE, SUITE 19B  
NEW YORK NY 10017

Please note that your claim # 15921-33 in the above referenced case and in the amount of  
\$8,420,034.72 allowed at \$7,500,000.00 has been transferred (unless previously expunged by court order)

DEUTSCHE BANK AG, LONDON BRANCH  
TRANSFEROR: CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD.  
C/O DEUTSCHE BANK SECURITIES INC.  
ATTN: RICH VICHAIIDITH  
60 WALL STREET, 3RD FLOOR  
NEW YORK NY 10005

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 37018 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 05/22/2013

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on May 22, 2013.

**EXHIBIT B**

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

| Name  | Address  |
|---|--|
| BANCA POPOLARE DI SPOLETO S.P.A.                | ATTN: MR. VALERIO VOLPI PIAZZA LUIGI PIANCIANI, 5 SPOLETO (PERUGIA) 06049 ITALY  |
| CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD. | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O CANDLEWOOD INVESTMENT GROUP; ATTN: PETER DOWLING 777 THIRD AVE, SUITE 19B NEW YORK NY 10017                   |
| CREDITO EMILIANO S.P.A.                         | TRANSFEROR: BANCA POPOLARE DI SPOLETO S.P.A. ATTN: STEFANIA CATELLANI VIA EMILIA SAN PIETRO 4 REGGIO EMILIA 42121 ITALY  |
| DEUTSCHE BANK AG, LONDON                        | TRANSFEROR: VARDE INVESTMENT PARTNERS, LP ATTN: JEFFREY OLINSKY 60 WALL ST., 3RD FLOOR NEW YORK NY 10005   |
| DEUTSCHE BANK AG, LONDON BRANCH                 | TRANSFEROR: CANDLEWOOD SPECIAL SITUATIONS MASTER FUND, LTD. C/O DEUTSCHE BANK SECURITIES INC. ATTN: RICH VICHAIWITTH 60 WALL STREET, 3RD FLOOR NEW YORK NY 10005 |
| FAIR HARBOR CAPITAL, LLC                        | TRANSFEROR: LESLIE STEPPEL WEISBROD TRUST AS ASSIGNEE OF LESLIE STEPPEL WEISBROD TRUST ANSONIA FINANCE STATION PO BOX 273037 NEW YORK NY 10023                   |
| FAIR HARBOR CAPITAL, LLC                        | TRANSFEROR: LESLIE STEPPEL WEISBROD TRUST AS ASSIGNEE OF LESLIE STEPPEL WEISBROD TRUST (2) ANSONIA FINANCE STATION PO BOX 237037 NEW YORK NY 10023               |
| GOLDMAN SACHS & CO.                             | TRANSFEROR: ELLIOTT ASSOCIATES, L.P. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302   |
| GOLDMAN SACHS & CO.                             | TRANSFEROR: ELLIOTT INTERNATIONAL, L.P. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302  |
| HALCYON LOAN TRADING FUND LLC                   | TRANSFEROR: DEUTSCHE BANK AG, LONDON C/O HALCYON ASSET MANAGEMENT - M SELTZER ATTN: MATT SELTZER 477 MADISON AVENUE, 8TH FLOOR NEW YORK NY 10022                 |
| HLTS FUND II LP                                 | TRANSFEROR: DEUTSCHE BANK AG, LONDON C/O HALCYON ASSET MANAGEMENT LLC ATTN: MATT SELTZER 477 MADISON AVENUE, 8TH FLOOR NEW YORK NY 10022                         |
| LESLIE STEPPEL WEISBROD TRUST                   | DTD 6/27/1990 369 WHIPPOORWILL ROAD CHAPPAQUA NY 10514   |
| MERRILL LYNCH INTERNATIONAL                     | CADWALADER, WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281   |
| MERRILL LYNCH INTERNATIONAL                     | MERRILL LYNCH, DUBLIN BLOCK D, CENTRAL PARK, LEOPARDSTOWN ATTN: DAVE PURDOM/ JOHN PRINCE DUBLIN 18 IRELAND   |
| MERRILL LYNCH INTERNATIONAL                     | MERRILL LYNCH FINANCIAL CENTRE ATTN: ANNIKA WESTLING 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM   |
| MERRILL LYNCH INTERNATIONAL                     | BANK OF AMERICA MERRILL LYNCH ONE BRYANT PARK, 3RD FLOOR ATTN: FREDERICK MORRIS NEW YORK NY 10036  |
| MERRILL LYNCH INTERNATIONAL                     | TRANSFEROR: ARAB BANKING CORPORATION (B.S.C.) ATTN: SIMON ORR 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM  |
| MERRILL LYNCH INTERNATIONAL                     | TRANSFEROR: CASSA DI RISPARMIO DI BOLZANO SPA ATTN: JAMES RUSSELL 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM  |
| MERRILL LYNCH INTERNATIONAL                     | TRANSFEROR: RISPARMIO & PREVIDENZA SOCIETA PER AZIONI ATTN: JAMES RUSSELL 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM                                    |
| MERRILL LYNCH INTERNATIONAL                     | TRANSFEROR: SBI (MAURITIUS) LIMITED ATTN: JAMES RUSSELL 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM  |
| MERRILL LYNCH INTERNATIONAL                     | TRANSFEROR: SOCIETA CATTOLICA DI ASSICURAZIONE - SOCIETA COOPERATIVA ATTN: JAMES RUSSELL 2 KING EDWARD STREET LONDON EC1A 1HQ UNITED KINGDOM                     |
| MERRILL LYNCH, PIERCE, FENNER & SMITH, INC      | TRANSFEROR: MERRILL LYNCH INTERNATIONAL ATTN: GREGORY W. PONDER 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255  |
| MERRILL LYNCH, PIERCE, FENNER & SMITH, INC      | TRANSFEROR: MERRILL LYNCH INTERNATIONAL ATTN: MEREDITH SMITH 214 NORTH TRYON STREET, 15TH FLOOR CHARLOTTE NC 28255   |
| NOMURA CORPORATE FUNDING AMERICAS, LLC          | TRANSFEROR: STONE LION PORTFOLIO LP C/O NOMURA AMERICAS ATTN: REHANA WIJENAYAKE 2 WORLD FINANCIAL CENTER BUILDING 2, FLOOR 21 NEW YORK NY 10281-1198             |
| SILVER POINT CAPITAL FUND, LP                   | ERIC RUIZ DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK NY 10017-3904  |
| SILVER POINT CAPITAL FUND, LP                   | TRANSFEROR: GOLDMAN SACHS & CO. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830                        |
| SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP   | ERIC RUIZ DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK NY 10017-3904  |
| SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP   | TRANSFEROR: GOLDMAN SACHS & CO. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830                        |
| SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP   | TRANSFEROR: GOLDMAN SACHS & CO. C/O SILVER POINT CAPITAL, L.P. ATTN: DAVID F. STEINMETZ 2 GREENWICH PLAZA, FIRST FLOOR GREENWICH CT 06830                        |
| YORK GLOBAL FINANCE BDH, LLC                    | TRANSFEROR: NOMURA CORPORATE FUNDING AMERICAS, LLC C/O YORK CAPITAL MGT LP/LAUREN SEARING 767 FIFTH AVENUE, 17TH FLOOR NEW YORK NY 10153                         |

Total Number of Records Printed

EPIQ BANKRUPTCY SOLUTIONS, LLC